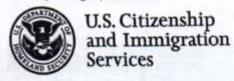
U.S. Department of Homeland Security 24000 Avila Road, 2nd Floor Laguna Niguel, CA 92677



Date MUG 2 3 2011

Hollywood International Regional Center, LLC 1605 Cahuenga Blvd Los Angeles, CA 90028

Application:

Request for Designation as a Regional Center

Applicant(s):

Hollywood International Regional Center, LLC

Re:

Hollywood International Regional Center

RCW1031910084

Pursuant to Section 610 of the Appropriations Act of 1993, as amended, on November 5, 2010, Hollywood International Regional Center, LLC submitted a proposal seeking approval and designation by U.S. Citizenship and Immigration Services (USCIS) of the Hollywood International Regional Center.

USCIS hereby designates Hollywood International Regional Center, LLC as a Regional Center within the Immigrant Investor Pilot Program and approves the request as described below:

GEOGRAPHIC AREA:

The Hollywood International Regional Center shall have a geographic scope which includes the five counties of Los Angeles, Orange, Riverside, San Bernardino and Ventura of the State of California.

FOCUS OF INVESTMENT ACTIVITY:

As depicted in the economic model, the general proposal, business plan and associated economic analysis, the Regional Center will engage in the following economic activity: loans to 3rd party enterprises.

The Regional Center shall focus on offering EB-5 compliant capital investment opportunities into new commercial enterprises in the following target industry economic categories:

NAICS 7210 Accommodation

2. NAICS 7220 Food Services and Drinking Places

Note: If any investment opportunities arise that are beyond the scope of the approved industry categories, then an amendment would be required to add that category.

Aliens seeking immigrant visas through the Immigrant Investor Pilot Program may file individual petitions with USCIS for capital investments in new commercial enterprises located within and affiliated with the approved Regional Center area.