



U.S. Citizenship
and Immigration
Services

Date: APR 03 2012

Yevgeny Samokhleb, Esq.
RE: New York City Real Estate Regional Center, LLC
35 E. Broadway, Suite 309
New York, NY 10002

Application: Form I-924, Application For Regional Center Under the Immigrant Investor Pilot Program
Applicant(s): Lee Siegel

Re: New York City Real Estate Regional Center, LLC
RCW1120950252/ID1120950252

Pursuant to Section 610 of the Appropriations Act of 1993, as amended, on July 28, 2011, Lee Siegel submitted an Application For Regional Center Under the Immigrant Investor Pilot Program (Form I-924) to U.S. Citizenship and Immigration Services (USCIS) seeking designation of the entity, New York City Real Estate Regional Center, LLC (NYCRERC) to become a Regional Center under the Immigrant Investor Pilot Program.

USCIS hereby designates NYCRERC as a Regional Center within the Immigrant Investor Pilot Program and approves the request as described below:

GEOGRAPHIC AREA:

The NYCRERC shall have a geographic scope which includes the following counties in the State of New York; Kings, Queens, New York, Bronx, Richmond, Nassau, Westchester, Suffolk, and the following counties in the State of New Jersey; Bergen, Hudson, Middlesex, Monmouth, Essex, Union, and Morris.

FOCUS OF INVESTMENT ACTIVITY:

This Regional Center request is based on an actual business plan. As depicted in the economic model, the general proposal, business plan and associated economic analysis, the Regional Center will engage in the following economic activities: Loans to 3rd party enterprises.

The Regional Center shall focus on offering EB-5 compliant capital investment opportunities into new commercial enterprises in the following five (5) target industry economic categories: